

# 2014-16 Strategic Plan

## Gunston Hall [417]

### Mission

To utilize fully the physical and scholarly resources of Gunston Hall to stimulate continuing public exploration of democratic ideals as first presented by George Mason in the 1776 Virginia Declaration of Rights.

### Vision

That both George Mason and Gunston Hall achieve broader national recognition, George Mason for the significance of his unique contributions to the universal cause of human rights and Gunston Hall as a premier historic site, for the purpose of increasing the knowledge and understanding of those we serve.

### Values

1. Integrity
2. Accessibility
3. Authenticity
4. Service
5. Creativity
6. Collaboration
7. Initiative
8. Leadership

### Finance

#### Financial Overview

Gunston Hall recognizes its organizational responsibility to be innovative and entrepreneurial in pursuit of financial sustainability. This commitment is articulated in the organization's strategic plan and is particularly important since Gunston Hall's general fund appropriation has declined 33% since 2007 while fixed operating costs (utilities, etc.) have increased 145% during the same time period. Gunston Hall has sought to strategically overcome this dramatic shift in resources by increasing efficiencies, reducing expenditures where possible, and seeking additional private support. Although Gunston Hall continues to focus on educational excellence, site stewardship, and community engagement, the reality of this decline in Commonwealth support continues to challenge the organization's ability to expand its offerings to the public.

#### Biennial Budget

	2015 General Fund	2015 Nongeneral Fund	2016 General Fund	2016 Nongeneral Fund
Initial Appropriation for the Biennium	509,989	175,184	510,582	175,588
Changes to Initial Appropriation	0	0	0	0

*(Changes to Initial Appropriation will be 0 when the plan is created. They will change when the plan is updated mid-biennium.)*

### Customers

#### Anticipated Changes to Customer Base

Gunston Hall is committed to diversifying its customer base and does anticipate changes to this base in the coming years. These anticipated changes are based on two primary factors; 1) organizational efforts to proactively expand this base and, 2) dramatic local, regional, and Commonwealth-wide shifts in population demographics. Accordingly, while Gunston Hall expects increasing participation in its offerings, these increases will likely be among segments of the population which do not presently represent a significant portion of Gunston Hall's current audience.

## Current Customer List

Predefined Group	User Defined Group	Number Served Annually	Potential Number of Annual Customers	Projected Customer Trend
Adult	Adults	11,366	12,000	Increase
Child	Children (ages 6-18)	2,218	2,500	Increase
Child	Children (under 6)	302	500	Increase
Student	School Program participants	6,677	7,500	Increase
Aged	Senior guests	2,256	3,000	Increase

## Partners

Name	Description
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## Agency Goals

- **To establish Gunston Hall as a national and international resource for the study and interpretation of the Virginia Declaration of Rights as a document of enduring international significance and the pivotal role of George Mason as its author.**

### Summary and Alignment

This goal is directly aligned with Gunston Hall's mission and organizational efforts to facilitate educational experiences, broaden understanding, and increase public awareness of the Virginia Declaration of Rights. The fulfillment of this goal and associated objectives will drive visitation, expand educational programming, diversify sources of support, enhance reputation, and bolster research and collections based initiatives. These efforts will also provide and support a level of public affinity for Gunston Hall necessary to ensure the preservation and stewardship of the resources entrusted to its care.

### Associated State Goal

Education: Elevate the levels of educational preparedness and attainment of our citizens.

### Associated Societal Indicator

Lifelong Learning

### Objectives

- » **To enhance national and international understanding of the Virginia Declaration of Rights and; facilitate educational experiences focusing on the Virginia Declaration of Rights, its enduring significance, relevance, and impact; and interpret George Mason's role as the author of the Virginia Declaration of Rights.**

#### Description

[Nothing Entered]

#### Objective Strategies

[Nothing Entered]

#### Measures

- ◆ Develop and implement educational experiences and opportunities targeted towards at-risk populations such as struggling schools in high poverty areas and youth in foster care and develop and implement early childhood educational experiences and opportunities.
- ◆ Enhance and expand training opportunities for teachers and develop programs specifically focusing on creativity, innovation, entrepreneurship, and critical thinking within a museum setting.

- » **To increase public awareness of the Virginia Declaration of Rights and expand public engagement with Gunston Hall through a focus on this seminal document.**

#### Description

[Nothing Entered]

#### Objective Strategies

[Nothing Entered]

#### Measures

- » **To study the intellectual and cultural influences impacting George Mason as he development the Virginia Declaration of Rights and incorporate this process of expression into educational experiences.**

#### Description

[Nothing Entered]

### Objective Strategies

[Nothing Entered]

#### Measures

- » **To create a dynamic mix of authentic educational experiences providing value, impact, and benefit to a diverse audience.**

#### Description

[Nothing Entered]

### Objective Strategies

- To provide support of veterans and military families.

#### Measures

- ◆ Create collaborations with Fort Belvoir, design and implement programs specific to military families, and expand offerings for Wounded Warriors and similar groups.
  - ◆ Develop and implement educational experiences and opportunities targeted towards at-risk populations such as struggling schools in high poverty areas and youth in foster care and develop and implement early childhood educational experiences and opportunities.
  - ◆ Enhance and expand training opportunities for teachers and develop programs specifically focusing on creativity, innovation, entrepreneurship, and critical thinking within a museum setting.
- **To preserve in superior condition Gunston Hall, the cultural resources and the natural ecosystems entrusted to our care; to provide an accessible, comfortable, sustainable, and safe environment for our stakeholders; and to facilitate a gateway experience for our guests through our management of this unique site that enriches all who visit.**

#### Summary and Alignment

#### Objectives

## Major Products and Services

Gunston Hall is publicly accessible historic site and its primary service is education. This educational mission is fulfilled through guided mansion tours, on-site and off-site school programs, exhibits, research, archaeology, public programs, workshops and symposia, and self-guided cultural and environmental experiences throughout the site's 550 acres. The foundational philosophy for all these services are facilitating educational experiences which are intellectually and physically accessible, immersive and interactive, engaging and insightful, authentic, and appropriate for diverse demographics and learning styles across of broad array of formats.

Additionally, Gunston Hall provides for the stewardship of its resources through a significant commitment to historic preservation, collections management, and environmental conservation.

## Performance Highlights

Gunston Hall evaluates and measures performance based on the number of guests served. In FY 2014, Gunston Hall served 22,819 guests, representing a 3% increase over FY 2013. This increase is largely based on growth among our adult, senior, and youth (children ages 0-16) visitors. Additionally, these increases correspond with an expansion of Gunston Hall's educational offerings and public programs, both in terms of number and the diversity of opportunities available at or in collaboration with Gunston Hall. Finally, guest surveys conducted and reviewed by Gunston Hall demonstrate an extremely high level of satisfaction with the experiences and services offered at Gunston Hall.

## Staffing

Authorized Maximum Employment Level (MEL)	11
Salaried Employees	3
Wage Employees	21
Contracted Employees	0

## Key Risk Factors

In FY 2014 Gunston Hall adopted a strategic operating plan which articulated goals and opportunities specific to organizational advancement. This plan also identified potential challenges and risks which could hinder or prevent the successful achievement of this desired growth and expansion. These risks include declining public financial support, aging and failing infrastructure, a small staff, and the need to proactively and strategically align operations, educational offerings, and physical infrastructure with a rapidly evolving and increasingly diverse regional population in order to ensure relevance.

Gunston Hall is presently working to overcome these challenges in the following ways: 1) by diversifying its base of financial support and increasing the level of private financial support, 2) by seeking public and private funds for capital improvements, 3) by evaluating its organizational structure and identifying critical staffing needs while also considering options for adding staff, and 4) by collaboratively developing, designing, and implementing improvements to the site and our educational offerings which address the changing demographics of our region based on a series of community discussions and a comprehensive program of guest surveys.

## Management Discussion

### General Information About Ongoing Status of Agency

Gunston Hall will continue implementing its strategic operating plan and focusing on fulfilling its mission of stimulating the continuing exploration of democratic ideals as first expressed by George Mason in the Virginia Declaration of Rights. Fundamental to this work is becoming a national and international resource for the study of the Virginia Declaration of Rights, enhancing educational offerings, sustaining an acclaimed reputation, diversifying our base of financial support, preserving our cultural and natural resources, and facilitating research and collections based experiences. An exciting opportunity specific to these goals is the commemoration of the 240th anniversary of the ratification of the Virginia Declaration of Rights in 2016, an occasion Gunston Hall is beginning to plan and prepare for by developing an engaging slate of educational, recreational, and promotional events. Equally important, with Capital Fund support from the Commonwealth and private support from the community, Gunston Hall is renovating its museum / visitor center and completing significant repairs to the mansion and other cultural resources in FY 2015. Finally, Gunston Hall has initiated a dedicated effort to better interpret the history of the African American and enslaved population's experience at Gunston Hall through research and archaeology, to broaden and enhance partnerships and collaborations with other educational institutions such as George Mason University, and to increasingly engage its neighbors and the surrounding community.

Collectively, these efforts are intended and will support the future success and sustainability of Gunston Hall.

### Information Technology

Gunston Hall's IT infrastructure is outdated, inefficient, and ineffective. In particular, given its somewhat rural and isolated location, connectivity is a challenge. This challenge is heightened by aging physical infrastructure at Gunston Hall. This lack of consistent and comprehensive connectivity hinders the development of digital educational experiences and the operational efficiency of the organization. Finally, increasing IT costs and fees for current or additional services challenge an already tight operating budget. Accordingly, Gunston Hall is proactively seeking private funds to support its website and other aspects of its IT infrastructure, but doing so within the parameters of the the Commonwealth's IT structure and systems limits options, delays implementation, and consumes significant personnel resources.

### Estimate of Technology Funding Needs

### Workforce Development

Gunston Hall boasts a dedicated workforce who are passionate about the organization and its mission. The team is composed of a combination of experienced, skilled, long-tenured employees and talented, eager, emerging professionals. This balance serves the organization well and offers varied perspectives and viewpoints of value to the organization's efforts.

The Gunston Hall team is small and this reality poses operational challenges. These challenges are particularly acute in the areas of facilities and grounds (550 acres and multiple buildings), finance (complex budget and importance of a segregation of duties), and education (core mission and purpose). Accordingly, duties and responsibilities are spread across a variety of positions, making cross-training, communication, and collaboration very important and limiting time available for new initiatives.

While retention is a strength, recruitment represents an additional challenge. The Northern Virginia market is highly competitive, has low unemployment, a transient population, a high cost of living, and traffic congestion. Although amenities abound for current and potential residents, these factors frequently combine to limit the talent pool available and able to work at Gunston Hall where, despite overall high job satisfaction among the team, salaries are on average lower than our competitors and other comparable institutions. This is particularly true for entry and mid-level roles.

At present, Gunston Hall is refining its organizational structure, updating job descriptions and expectations, and developing a succession plan. Gunston Hall is also seeking private support for an enhanced program of continuing education and professional development. These efforts are part of an overall strategy designed to support the continuing development of the team.

### **Physical Plant**

Gunston Hall features 550 acres, seventeen buildings of varying ages including, most importantly, Gunston Hall itself which was built by George Mason in 1755, and two cemeteries. The property also features multiple archaeological sites ranging from pre-history to the twentieth century. Accordingly, management of the physical plant is a significant investment and responsibility.

Stewardship of the site's cultural resources, again most importantly the mansion, is the top priority followed by the conservation of the site's natural resources. The visitor center and museum, reconstructed outbuildings, and work spaces such as the maintenance facility are the third priority.

Overall, Gunston Hall's physical plant is aging and failing in many areas, particularly relating to mechanical systems, and requires a significant investment of time and repair funds to maintain functionality. Gunston Hall is addressing some of these challenges by renovating its visitor center and museum in FY 2015 and is also completing several important historic preservation projects on the mansion in FY 2015. A master site plan is also desired, should funds become available, and would provide a blueprint for future growth.

## **Supporting Documents**

<b>Title</b>	<b>File Type</b>
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**Collections Management and Curatorial Services [14501]**

**Description of this Program / Service Area**

This service area focuses on the stewardship of Gunston Hall, a 550 acre historic site featuring a vast array of diverse historical, cultural, and environmental resources. The mansion, built by George Mason in 1755, is the preservation priority, but the historic site includes many additional resources including buildings, cemeteries, archaeological sites, and ecosystems of significance.

**Mission Alignment**

The preservation and stewardship of Gunston Hall, including the cultural and environmental resources entrusted to its care, is a fundamental component of the organization's ability to facilitate exceptional educational experiences and drive visitation.

**Products and Services**

**Description of Major Products and Services**

Provide exceptional stewardship for Gunston Hall and be recognized as a leader of preservation and conservation excellence.

Ensure Gunston Hall provides an accessible, comfortable, sustainable, and safe environment for all our stakeholders.

Ensure Gunston Hall is operating efficiently, cost-effectively, and sustainably.

**Anticipated Changes**

Gunston Hall is committed to the fulfillment of its stewardship responsibilities in perpetuity and there are no anticipated changes to products or services in this regard.

**Factors Impacting**

Factors impacting this service area include aging infrastructure, declining public support, and limited staff resources.

**Financial Overview**

Funding supports the general operation of Gunston Hall as a historic site and despite receipt of capital funds in FY 2015 for the purpose of renovating the museum / visitor center, private funds are necessary for many preservation and site stewardship initiatives at Gunston Hall.

Biennial Budget

	2015 General Fund	2015 Nongeneral Fund	2016 General Fund	2016 Nongeneral Fund
Initial Appropriation for the Biennium	67,208	0	67,208	0
Changes to Initial Appropriation	0	0	0	0

**Supporting Documents**

**Title** **File Type**

**Education and Extension Services [14503]**

**Description of this Program / Service Area**

Gunston Hall will create a dynamic mix of authentic educational experiences providing value, impact, and benefit to a diverse audience. Educational offerings include school programs, guided tours, exhibits, public program and special events, self-guided trails, workshops and symposia, and outreach.

**Mission Alignment**

The mission of Gunston Hall is to stimulate continuing public exploration of democratic ideals as first expressed by George Mason in the 1776 Virginia Declaration of Rights and education is the organization's foremost responsibility.

**Products and Services**

**Description of Major Products and Services**

- Exhibits
- Tours
- Public Programs
- Special Events
- Workshops and Symposia
- School Programs
- Outreach

**Anticipated Changes**

Gunston Hall is seeking the expansion and diversification of its educational offerings including the enhanced interpretation of the African American and enslaved population's experiences at Gunston Hall. Gunston Hall is also planning for the 240th anniversary of the ratification of the Virginia Declaration of Rights in 2016.

**Factors Impacting**

Limited personnel resources, new research and archaeological discoveries, aging infrastructure and limited digital connectivity, and changing demographics are all factors impacting Gunston Hall's development and implementation of educational experiences.

**Financial Overview**

Funding supports the general development and implementation of educational programs at Gunston Hall.

Biennial Budget

	2015 General Fund	2015 Nongeneral Fund	2016 General Fund	2016 Nongeneral Fund
Initial Appropriation for the Biennium	94,350	0	94,350	0
Changes to Initial Appropriation	0	0	0	0

**Supporting Documents**

**Title** **File Type**

**Operational and Support Services [14507]**

**Description of this Program / Service Area**

Gunston Hall is committed to operational excellence and professional best practices. Reflecting this commitment, Gunston Hall is accredited by the American Alliance for Museums.

**Mission Alignment**

Operational excellence provides the capacity necessary for the fulfillment of Gunston Hall's mission.

**Products and Services**

**Description of Major Products and Services**

Operational and financial management and stewardship.

Site stewardship.

Marketing and public relations.

Guest services.

Business enterprise.

Development.

**Anticipated Changes**

Gunston Hall is committed to continual improvement and is always striving for increased efficiency and effectiveness. Based on this commitment, any anticipated change would be representative of outcomes designed to achieve this goal or in response to other internal or external factors.

**Factors Impacting**

Limited personnel resources, declining public funds, external demographics.

**Financial Overview**

Funding supports general operations and organizational management.

Biennial Budget

	2015 General Fund	2015 Nongeneral Fund	2016 General Fund	2016 Nongeneral Fund
Initial Appropriation for the Biennium	348,431	175,184	349,024	175,588
Changes to Initial Appropriation	0	0	0	0

**Supporting Documents**

**Title** **File Type**